Market Performance

August 4, 2026

The benchmark KSE-100 Index staged a strong recovery, closing at 180,014.93, up 2,931.71 points (+1.66%). The index traded within an intraday range of 178,512.09 to 180,202.39, while total traded volume stood at 738 million shares. The sharp rebound reflected renewed investor confidence, supported by broad-based buying across key sectors after the previous session's weakness.

Improved global risk sentiment, optimism surrounding easing geopolitical tensions in the Middle East, and strength in international equity markets also provided support to local equities. Going forward, investors are expected to keep a close watch on corporate earnings, macroeconomic developments, and global geopolitical events for further market direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	180,014.93	53,846.29	253,833.39	108,372.12
Previous Level	177,083.22	52,836.31	249,402.60	106,985.24
Change (Points)	2,931.71	1,009.98	4,430.79	1,386.88
Change (%)	1.66%	1.91%	1.78%	1.30%
WTD	2.23%	2.60%	2.68%	1.73%
MTD	2.23%	2.60%	2.68%	1.73%
CYTD	3.42%	1.02%	2.13%	3.59%
FYTD	-0.16%	0.24%	-1.36%	-0.47%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	294.91	143.92	118.57	738.00
Change DoD	11.8%	63.3%	20.5%	4.1%
Total Val . (Rs mn)	27,609	21,702	16,926	35,607
C-Mkt Cap. (Rs. bn)	5,114	3,615	2,668	20,086

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
TSBL	2.46	-0.13	-5.02%	52,879,995
WTL	1.24	0.03	2.48%	42,520,544
CNERGY	11.06	0.05	0.45%	40,200,390
BOP	34.75	1.05	3.12%	40,114,047
UNITY	11.14	1.01	9.97%	26,759,807

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
FTSM	38.34	3.49	10.01%	82,528
786	28.57	2.60	10.01%	416,457
STML	55.74	5.07	10.01%	93,502
JATM	51.58	4.69	10.00%	99,272
SUHJNC	261.12	23.74	10.00%	5,653

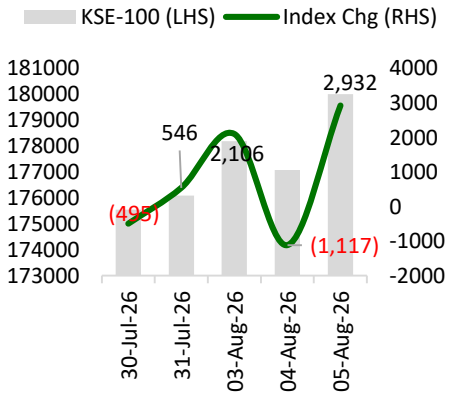
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
MEHT	152.98	-17.00	-10.00%	854,369
OML	108.29	-12.03	-10.00%	612,939
TRSM	21.56	-2.39	-9.98%	11,380,686
ASLPS	28.43	-3.12	-9.89%	26,173
TCORP	19.31	-1.99	-9.34%	1,100,407

Data Source: PSX, & Darson Sec. Ltd.

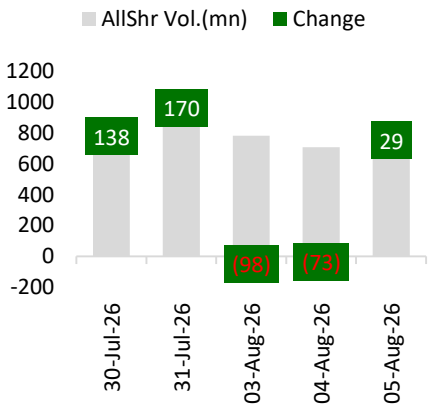
MARKET STATISTICS

KSE-100 INDEX & CHANGE



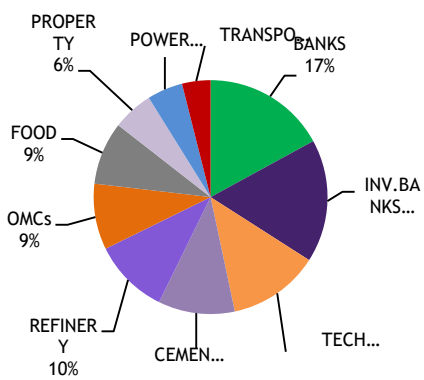
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
HBL	322.04	15.05	3.70	310.86	10,590,851
UBLXD	471.44	8.73	8.08	269.36	2,431,158
MEBL	590.64	16.94	5.20	268.43	2,528,945
ENGROH	280.93	7.55	4.96	240.05	1,418,314
FFC	578.50	7.37	8.95	205.34	1,509,453
MCB	417.12	11.00	3.38	160.61	240,031
LUCK	451.97	8.57	3.88	132.59	2,675,868
SYS	136.21	3.65	2.55	123.06	2,518,991
HUBC	221.52	3.04	4.21	104.11	2,905,566
FATIMA	165.63	8.17	1.02	90.60	1,851,995

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
PSEL	875.81	-12.11	0.53	-13.14	236.00
MEHT	152.98	-17.00	0.06	-11.67	854,369.00
KAPCO	28.53	-0.58	0.25	-9.32	2,794,849.00
TPLRF1	10.02	-0.16	0.27	-7.75	9,576,353.00
SNGP	106.24	-0.56	0.53	-5.00	3,047,879.00
LCI	227.34	-1.01	0.41	-3.28	116,677.00
PSO	353.30	-0.31	1.62	-2.56	3,114,133.00
IBFL	282.80	-3.88	0.09	-2.12	664.00
NESTLEXD	7,577.68	-12.23	0.67	-1.95	482.00
UPFL	25,300.00	-86.00	0.26	-1.58	43.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
TSBL	2.46	52,879,995	FNEL	1.20	19,418,438
WTL	1.24	42,520,544	KEL	7.32	18,525,074
CNERGY	11.06	40,200,390	SSGC	27.08	18,315,303
BOP	34.75	40,114,047	SPSL	16.42	15,474,387
UNITY	11.14	26,759,807	LSECL	6.76	15,308,481
TPLP	14.78	25,273,545	MLCF	97.94	13,720,705
SBL	16.13	23,483,908	TRSM	21.56	11,380,686
PRL	63.65	22,036,197	BAFL	58.97	11,134,217
DBCINC	16.01	21,526,182	HBL	322.04	10,590,851
PIBTL	16.78	20,001,936	BNL	6.72	9,918,866

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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